

Information pursuant to Section 125 (1) German Stock Corporation Act (AktG) in connection with Section 125 (5) AktG, Article 4 (1) and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	AR4092023oHV
2. Type of message	Meeting notice of a General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
B. Specification of the issuer	
1. ISIN	DE000A0JK2A8
2. Name of issuer	AURELIUS Equity Opportunities SE & Co. KGaA
C. Specification of the meeting	
1. Date of the General Meeting	20 September 2023 [format pursuant to Implementing Regulation (EU) 2018/1212: 20230920]
2. Time of the General Meeting	11:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 09:00 hrs. UTC]
3. Type of the General Meeting	Ordinary General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: GMET]
4. Location of the General Meeting	URL to the password-protected internet service of the Company to follow the video and audio broadcast of the General Meeting and to exercise shareholders' rights: www.aureliusinvest.de/HV2023 Location of the General Meeting in accordance with the German Stock Corporation Act: Offices of the AURELIUS group, Unterer Anger 3, 80331 Munich, Germany
5. Record Date	29. August 2023, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230829; 22:00 hrs. UTC]
6. Uniform Resource Locator (URL)	www.aureliusinvest.de/HV2023

D. Participation in the General Meeting	
D. Participation in the General Meeting – electronic absentee voting	
1. Method of participation by shareholder	Exercise of voting rights via electronic absentee voting procedure via the password-protected internet service at www.aureliusinvest.de/HV2023 [format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT]
2. Issuer deadline for the notification of participation	13 September 2023, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230913; 22:00 hrs. UTC]
3. Issuer deadline for voting	Submission, revocation and amendment of votes via password-protected internet service at www.aureliusinvest.de/HV2023 20. September 2023, until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230920; until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting]
D. Participation in the General Meeting – company-appointed proxies	
1. Method of participation by shareholder	Granting proxy authorization and issuing of voting instructions to the proxies appointed by the Company [format pursuant to Implementing Regulation (EU) 2018/1212: PX, IX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	13 September 2023, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230913; 22:00 hrs. UTC]
3. Issuer deadline for voting	For granting, revoking or amending proxy authority (with voting instructions) to the proxies appointed by the Company <ul style="list-style-type: none"> • in writing or in text form by postal mail or e-mail until 19 September 2023, 24:00 hrs (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230919; 22:00 hrs. UTC] • electronically via the password-protected internet service at www.aureliusinvest.de/HV2023 by 20 September 2023, until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230920; until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting]

D. Participation in the General Meeting – proxy authorisation	
1. Method of participation by shareholder	Exercising the right to vote through authorised proxies [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	13 September 2023, 24:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230913; 22:00 hrs. UTC]
3. Issuer deadline for voting	<p>Exercising of voting rights via electronic absentee voting by the proxy via the password-protected internet service at www.aureliusinvest.de/HV2023:</p> <ul style="list-style-type: none"> 20 September 2023, until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230920; until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting] <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies appointed by the Company:</p> <ul style="list-style-type: none"> in writing or in text form by postal mail or e-mail until 19 September 2023, 24:00 hrs (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230919; 22:00 hrs. UTC] electronically via the password-protected internet service at www.aureliusinvest.de/HV2023 by 20 September 2023, until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230920; until the time of the closing of voting by the Chairman of the Meeting at the virtual General Meeting]
E. Agenda	
E. Agenda – item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the annual financial statements of AURELIUS Equity Opportunities SE & Co. KGaA as of December 31, 2022, the consolidated financial statements as of December 31, 2022 approved by the Supervisory Board, the combined management report for the financial year 2022, and the report of the Supervisory Board of AURELIUS Equity Opportunities SE & Co. KGaA for the financial year 2022; resolution on the adoption of the annual financial statements of AURELIUS Equity Opportunities SE & Co. KGaA as of December 31, 2022
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of the net retained profits for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the approval of the acts of the General Partner AURELIUS Management SE for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the approval of the acts of the members of the Supervisory Board for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the approval of the acts of the members of the Shareholders' Committee for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the appointment of the auditor of the annual financial statements and the auditor of the consolidated financial statements for the financial year 2023
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the election of a new member of the Supervisory Board – Mr Christian Dreyer-Salzmann
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the redemption of no-par value shares without capital reduction; authorization of the General Partner to acquire treasury shares (section 71 (1) No. 6 German Stock Corporation Act); authorization of the General Partner to amend the wording of section 4 (1), (2) of the Articles of Association of the Company in accordance with the implementation of the redemption of no-par value shares
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution on the authorization to acquire and use treasury shares, including the authorization to redeem acquired treasury shares under simplified procedure without reducing the share capital
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 10	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution on the amendment of section 21 of the Articles of Association of the Company to enable virtual General Meetings
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 11.1	
1. Unique identifier of the agenda item	11.1
2. Title of the agenda item	Resolution on amendments to section 23 and section 24 of the Articles of Association of the Company concerning the chairing of the General Meeting and the participation of the members of the Supervisory Board and the Shareholders' Committee by means of video and audio transmission - Complete revision of section 23 (3) of the Articles of Association of the Company
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 11.2	
1. Unique identifier of the agenda item	11.2
2. Title of the agenda item	Resolution on amendments to section 23 and section 24 of the Articles of Association of the Company concerning the chairing of the General Meeting and the participation of the members of the Supervisory Board and the Shareholders' Committee by means of video and audio transmission - Complete revision of section 24 (2) of the Articles of Association of the Company
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2023
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – additions to the agenda pursuant to section 278 (3) German Stock Corporation Act in conjunction with section 122 (2) German Stock Corporation Act	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	26 August 2023, 24:00 hrs (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230826; 22:00 hrs. UTC]
F. Shareholder right – submission of counter-motions pursuant to section 278 (3) German Stock Corporation Act in conjunction with section 126 (1) German Stock Corporation Act	
1. Object of deadline	Submission of counter-motions to proposals to specific items on the agenda to be made available to the other shareholders prior to the General Meeting
2. Applicable issuer deadline	5 September 2023, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230905; 22:00 hrs. UTC].
F. Shareholder right – submission of proposals for election pursuant to section 278 (3) German Stock Corporation Act in conjunction with section 127 German Stock Corporation Act	
1. Object of deadline	Submission of election proposals for the election of Supervisory Board members or auditors to be made available to the other shareholders prior to the General Meeting
2. Applicable issuer deadline	5. September 2023, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230905; 22:00 hrs. UTC].
F. Shareholder right – submission of statements pursuant to section 278 (3) German Stock Corporation Act in conjunction with section 130a (1) to (4) German Stock Corporation Act	
1. Object of deadline	Submission of statements on the items of the agenda in text form by way of electronic communication via the password-protected internet service at www.aureliusinvest.de/HV2023
2. Applicable issuer deadline	14 September 2023, 24:00 hrs. (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20230914; 22:00 hrs UTC]

F. Shareholder right – right to speak at the General Meeting pursuant to section 278 (3) German Stock Corporation Act in conjunction with section 130a (5) German Stock Corporation Act (including the right to propose motions and election proposals pursuant to section 278 (3) German Stock Corporation Act in conjunction with section 118a (1) sentence 2 no. 3 German Stock Corporation Act)	
1. Object of deadline	Right to speak at the virtual General Meeting by way of video communication via the password-protected internet service at www.aureliusinvest.de/HV2023 . The right to speak also includes in particular the right to submit motions and election proposals pursuant to section 278 (3) German Stock Corporation Act in conjunction with section 118a (1) sentence 2 no. 3 German Stock Corporation Act.
2. Applicable issuer deadline	20 September 2023; during the General Meeting as specified by the Chairman of the Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230920; during the General Meeting as specified by the Chairman of the Meeting]
F. Shareholder right – right to request information pursuant to section 278 (3) German Stock Corporation Act in conjunction with section 131 (1) German Stock Corporation Act)	
1. Object of deadline	Right to request information at the virtual General Meeting
2. Applicable issuer deadline	20 September 2023, during the General Meeting as specified by the Chairman of the Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230920; during the General Meeting as specified by the Chairman of the Meeting]
F. Shareholder right – submission of the request pursuant to section 278 (3) German Stock Corporation Act in conjunction with section 131 (4) German Stock Corporation Act	
1. Object of deadline	Submission of the request pursuant to section 278 (3) German Stock Corporation Act in conjunction with section 131 (4) German Stock Corporation Act to provide a shareholder with information given outside the General Meeting due to his capacity as a shareholder, by way of electronic communication via the password-protected internet service at www.aureliusinvest.de/HV2023
2. Applicable issuer deadline	20 September 2023; from the opening of the General Meeting until the termination of this right by the Chairman of the Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230920; from the opening of the General Meeting until the termination of this right by the Chairman of the Meeting]
F. Shareholder right – submission of the request pursuant to section 278 (3) German Stock Corporation Act in conjunction with section 131 (5) German Stock Corporation Act	
1. Object of deadline	Submission of the request pursuant to section 278 (3) German Stock Corporation Act in conjunction with section 131 (5) German Stock Corporation Act to include in the minutes questions posed by the shareholder in response to which the information was (allegedly) refused, and the reason for the refusal to provide information, by way of electronic communication via the password-protected internet service at www.aureliusinvest.de/HV2023
2. Applicable issuer deadline	20 September 2023; from the opening of the General Meeting until the closing of the General Meeting by the Chairman of the Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230920; from the opening of the General Meeting until the closing of the General Meeting by the Chairman of the Meeting]

F. Shareholder right – right of filing of objections pursuant to section 278 (3) German Stock Corporation Act in conjunction with section 118a (1) sentence 2 no. 8 German Stock Corporation Act	
1. Object of deadline	Filing of objections against resolutions of the General Meeting by way of electronic communication via the password-protected internet service at www.aureliusinvest.de/HV2023
2. Applicable issuer deadline	20 September 2023, from the opening of the General Meeting until the closing of the meeting by the Chairman of the Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230920; from the opening of the General Meeting until the closing of the meeting by the Chairman of the Meeting]
F. Shareholder right – following video and audio transmission of the General Meeting pursuant to section 278 (3) German Stock Corporation Act in conjunction with section 118a (1) sentence 2 no. German Stock Corporation Act	
1. Object of deadline	Following video and audio transmission of the General Meeting
2. Applicable issuer deadline	20 September 2023, 11:00 hrs. (CEST) until the closing of the meeting by the Chairman of the Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20230920; 09:00 hrs. UTC until the closing of the meeting by the Chairman of the Meeting]