

Information pursuant to Section 125 para. 1 German Stock Corporation Act (AktG) in connection with Section 125 para. 5 AktG, Article 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	AR4062022oHV
2. Type of message	Meeting notice of a General Meeting Format pursuant to Implementing Regulation (EU) 2018/1212: NEWM
B. Specification of the issuer	
1. ISIN	DE000A0JK2A8
2. Name of issuer	AURELIUS Equity Opportunities SE & Co. KGaA
C. Specification of the meeting	
1. Date of the General Meeting	June 21, 2022 Format pursuant to Implementing Regulation (EU) 2018/1212: 20220621
2. Time of the General Meeting	11:00 hrs. CEST Format pursuant to Implementing Regulation (EU) 2018/1212: 09:00 hrs. UTC (Coordinated Universal Time)
3. Type of the General Meeting	Ordinary General Meeting Format pursuant to Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	URL to the password-protected e-service to follow the video and audio broadcast of the General Meeting and to exercise shareholders' rights: www.aureliusinvest.de/HV2022 Location of the General Meeting in accordance with the German Stock Corporation Act: AURELIUS Equity Opportunities SE & Co. KGaA, Unterer Anger 3, 80331 München, Germany
5. Record Date	May 30, 2022, 24:00 hrs.(CEST Format pursuant to Implementing Regulation (EU) 2018/1212: 20220530, 22:00 hrs UTC (Coordinated Universal Time)
6. Uniform Resource Locator (URL)	www.aureliusinvest.de/HV2022

D. Participation in the General Meeting	
D. Participation in the General Meeting – electronic absentee voting	
1. Method of participation by shareholder	Exercise of voting rights via electronic absentee voting procedure at www.aureliusinvest.de/HV2022 Format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT
2. Issuer deadline for the notification of participation	June 14, 2022, 24:00 hrs. CEST Format pursuant to Implementing Regulation (EU) 2018/1212: 20220614; 22:00 hrs. UTC (Coordinated Universal Time)
3. Issuer deadline for voting	June 21, 2022, until the commencement of the voting procedure in the virtual General Meeting Format pursuant to Implementing Regulation (EU) 2018/1212: 20220621; until the commencement of the voting procedure in the virtual General Meeting
D. Participation in the General Meeting – voting proxies appointed by the company	
1. Method of participation by shareholder	Granting of proxy authorization and issuing of voting instructions to the voting proxies appointed by the company Format pursuant to Implementing Regulation (EU) 2018/1212: PX, IX; ISO 20022: PRXY
2. Issuer deadline for the notification of participation	June 14, 2022, 24:00 hrs. CEST Format pursuant to Implementing Regulation (EU) 2018/1212: 20220614; 22:00 hrs. UTC (Coordinate Universal Time)
3. Issuer deadline for voting	For granting, revoking or amending proxy authority (with voting instructions) to the proxies nominated by the Company <ul style="list-style-type: none"> • in writing or in text form by postal mail or email until June 20, 2022, 24:00 hrs CEST format pursuant to Implementing Regulation (EU) 2018/1212: 20220620; 22:00 hrs. UTC (Coordinate Universal Time) • electronically via the e-service at www.aureliusinvest.de/HV2022 by June 21, 2022, until the commencement of the voting procedure in the virtual General Meeting Format pursuant to Implementing Regulation (EU) 2018/1212: 20220621; until the commencement of the voting procedure in the virtual General Meeting

D. Participation in the General Meeting – proxy authorisation	
1. Method of participation by shareholder	<p>Authorization by:</p> <p>granting of proxy authorizations and possibly issuing of voting instructions to an intermediary, a shareholders' association, a proxy advisor or any other person within the meaning of section 135 para. 8 AktG;</p> <p>granting of proxy authorizations and possibly issuing voting instructions to third parties;</p> <p>Format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY</p>
2. Issuer deadline for the notification of participation	<p>June 14, 2022, 24:00 hrs. CEST</p> <p>Format pursuant to Implementing Regulation (EU) 2018/1212: 20220614; 22:00 hrs. UTC (Coordinated Universal Time)</p>
3. Issuer deadline for voting	<p>For granting, revoking or amending proxy authorizations and possibly voting instructions to third parties (including the authorization and possible issuance of voting instructions to an intermediary, a shareholders' association, a proxy advisor or any other person within the meaning of section 135 para. 8 AktG) via the password-protected e-service via www.aureliusinvest.de/HV2022:</p> <ul style="list-style-type: none"> June 21, 2022, until the commencement of the voting procedure in the virtual General Meeting <p>Format pursuant to Implementing Regulation (EU) 2018/1212: 20220621; until the commencement of the voting procedure in the virtual General Meeting</p> <p>For granting, revoking or amending proxy authorizations and possibly voting instructions to third parties (including the authorization and possible issuance of voting instructions to an intermediary, a shareholders' association, a proxy advisor or any other person within the meaning of section 135 para. 8 AktG):</p> <ul style="list-style-type: none"> in writing or in text form by postal mail or email until June 20, 2022, 24:00 hrs CEST <p>Format pursuant to Implementing Regulation (EU) 2018/1212: 20220620; 22:00 hrs. UTC (Coordinated Universal Time)</p>

E. Agenda	
E. Agenda – item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	<p>Presentation of the annual financial statements of AURELIUS Equity Opportunities SE & Co. KGaA as of December 31, 2021, the consolidated financial statements as of December 31, 2021 approved by the Supervisory Board, the combined management report for the financial year 2021, and the report of the Supervisory Board of AURELIUS Equity Opportunities SE & Co. KGaA for the financial year 2021; resolution on the adoption of the annual financial statements of AURELIUS Equity Opportunities SE & Co. KGaA as of December 31, 2021</p> <p>Format pursuant to Implementing Regulation (EU) 2018/1212: Resolution on the adoption of annual financial statements 2021 of AURELIUS Equity Opportunities SE & Co. KGaA</p>
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2022
4. Vote	<p>Binding vote</p> <p>Format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG</p>
5. Alternative voting options	<p>Vote in favour, Vote against, Abstention</p> <p>Format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST</p>
E. Agenda – item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of net income for the fiscal year 2021
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2022
4. Vote	<p>Binding vote</p> <p>Format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG</p>
5. Alternative voting options	<p>Vote in favour, Vote against, Abstention</p> <p>Format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST</p>

E. Agenda – item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the approval of the acts of the General Partner AURELIUS Management SE for the financial year 2021 Format pursuant to Implementing Regulation (EU) 2018/1212: Resolution on the approval of the acts of the General Partner
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2022
4. Vote	Binding vote Format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention Format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the approval of the acts of the members of the Supervisory Board for the fiscal year 2021 Format pursuant to Implementing Regulation (EU) 2018/1212: Resolution on the approval of the acts of the members of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2022
4. Vote	Binding vote Format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention Format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the approval of the acts of the members of the Shareholders' Committee for the financial year 2021 Format pursuant to Implementing Regulation (EU) 2018/1212: Resolution on the approval of the acts of the members of the Shareholders' Committee
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2022
4. Vote	Binding vote Format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention Format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

E. Agenda – item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the appointment of the auditor of the financial statements and the auditor of the consolidated financial statements for the fiscal year 2022 Format pursuant to Implementing Regulation (EU) 2018/1212: Appointment of the auditor for the financial statements and the consolidated financial statements
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2022
4. Vote	Binding vote Format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention Format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 7.1	
1. Unique identifier of the agenda item	7.1
2. Title of the agenda item	Resolution on the election of new members of the Supervisory Board Prof. Dr. Bernd Mühlfriedel , CFA, lecturer for business administration, University of Applied Sciences Landshut, Landshut, and managing director and shareholder of Zenon Investments GmbH, Gräfelfing, resident in Munich. Membership in legally mandated supervisory boards or in comparable domestic and foreign supervisory committees of businesses: Deutsche Kautionskasse AG, Starnberg (Member of the Supervisory Board)
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2022
4. Vote	Binding vote Format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention Format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

E. Agenda – item 7.2	
1. Unique identifier of the agenda item	7.2
2. Title of the agenda item	Resolution on the election of new members of the Supervisory Board Ms. Rosa Riera , Head of People and Culture, Kienbaum Consultants International GmbH, Cologne, resident in Munich. Membership in legally mandated supervisory boards or in comparable domestic and foreign supervisory committees of businesses: START-Stiftung (vice chairman of the Board of Trustees)
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2022
4. Vote	Binding vote Format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention Format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the remuneration of the members of the Shareholders' Committee
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2022
4. Vote	Binding vote Format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention Format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution on the approval of the conclusion of a domination and profit and loss transfer agreement between AURELIUS Equity Opportunities SE & Co. KGaA and AURELIUS Development Thirty-Eight GmbH Format pursuant to Implementing Regulation (EU) 2018/1212: Resolution of the approval of the conclusion of a domination and profit transfer
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2022
4. Vote	Binding vote Format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention Format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

E. Agenda – item 10	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution on the authorisation to acquire and use treasury shares, including the authorisation to redeem acquired treasury shares and to reduce the capital as well as to exclude the subscription right Format pursuant to Implementing Regulation (EU) 2018/1212: Resolution on the authorisation to acquire and use treasury shares
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2022
4. Vote	Binding vote Format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention Format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – supplementary motions	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	May 27, 2022, 24:00 hrs CEST (time of receipt decisive) Format pursuant to Implementing Regulation (EU) 2018/1212: 20220527; 22:00 hrs. UTC (Coordinated Universal Time)
F. Shareholder right – counter-motions	
1. Object of deadline	Submission of counter-motions to specific items on the agenda
2. Applicable issuer deadline	June 06, 2022, 24:00 hrs CEST (time of receipt decisive) Format pursuant to Implementing Regulation (EU) 2018/1212: 20220606; 22:00 hrs. UTC (Coordinated Universal Time)
F. Shareholder right – proposals for election	
1. Object of deadline	Submission of election proposals for the election of Supervisory Board members or auditors
2. Applicable issuer deadline	June 06, 2022, 24:00 hrs CEST (time of receipt decisive) Format pursuant to Implementing Regulation (EU) 2018/1212: 20220606; 22:00 hrs. UTC (Coordinated Universal Time)
F. Shareholder right – submission of questions	
1. Object of deadline	Electronic submission of questions
2. Applicable issuer deadline	June 19 2022, 24:00 hrs CEST Format pursuant to Implementing Regulation (EU) 2018/1212: 20220619; 22:00 hrs UTC(Coordinated Universal Time)
F. Shareholder right – filing of objections	
1. Object of deadline	Electronic filing of objections against resolutions of the General Meeting
2. Applicable issuer deadline	on June 21, 2022 from the beginning of the General Meeting until its closing by the chairman of the meeting. Format pursuant to Implementing Regulation (EU) 2018/1212: 20220621; from the beginning of the General Meeting until its closing by the chairman of the meeting



F. Shareholder right – following video and audio transmission of the General Meeting	
1. Object of deadline	Following video and audio transmission of the virtual General Meeting
2. Applicable issuer deadline	June 21, 2022, from 11:00 hrs. CEST Format pursuant to Implementing Regulation (EU) 2018/1212: 20220621; from 09:00 hrs. UTC (Coordinated Universal Time)