

Information pursuant to Section 125 para. 1 German Stock Corporation Act (AktG) in connection with Section 125 para. 5 AktG, Article 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	AR4052021oHV
2. Type of message	Meeting notice of a General Meeting; format pursuant to Implementing Regulation (EU) 2018/1212: NEWM
B. Specification of the issuer	
1. ISIN	DE000A0JK2A8
2. Name of issuer	AURELIUS Equity Opportunities SE & Co. KGaA
C. Specification of the meeting	
1. Date of the General Meeting	18.05.2021; format pursuant to Implementing Regulation (EU) 2018/1212: 20210518
2. Time of the General Meeting	11:00 hrs. (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 09:00 hrs. UTC (Coordinated Universal Time)
3. Type of the General Meeting	Ordinary General Meeting; format pursuant to Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	Virtual General Meeting: www.aureliusinvest.de/HV2021 Location of the General Meeting within the meaning of the German Stock Corporation Act: Business premises of the AURELIUS Group, Unterer Anger 3, 80331 Munich, Germany (no physical presence of the shareholders and their proxies)
5. Record Date / Record Date for bearer shares	27.04.2021, 00:00 hrs. (beginning of the day) (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 20210426, 22:00 hrs. UTC (Coordinated Universal Time)
6. Uniform Resource Locator (URL)	www.aureliusinvest.de/HV2021
D. Participation in the General Meeting	
D. Participation in the General Meeting – electronic absentee voting	
1. Method of participation by shareholder	Exercising the right to vote through electronic absentee voting via password-protected e-service via www.aureliusinvest.de/HV2021 ; format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT
2. Issuer deadline for the notification of participation	11.05.2021, 24:00 hrs. (midnight) (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 20210511; 22:00 hrs. UTC (Coordinated Universal Time)
3. Issuer deadline for voting	18.05.2021, until the commencement of the voting procedure in the virtual general meeting; format pursuant to Implementing Regulation (EU) 2018/1212: 20210518; until the commencement of the voting procedure in the virtual general meeting
D. Participation in the General Meeting – company-appointed proxies	
1. Method of participation by shareholder	Granting of proxy authorization and issuing of voting instructions to the proxies appointed by the Company; format pursuant to Implementing Regulation (EU) 2018/1212: PX, IX; ISO 20022: PRXY
2. Issuer deadline for the notification of participation	11.05.2021, 24:00 hrs. (midnight) (CEST) format pursuant to Implementing Regulation (EU) 2018/1212: 20210511; 22:00 hrs. UTC (Coordinated Universal Time)
3. Issuer deadline for voting	Granting, revoking or amending authority and issuing voting instructions to the proxies appointed by the Company <ul style="list-style-type: none"> • in writing or in text form by postal mail, telefax or email until 17.05.2021, 24:00 hrs. (midnight) (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 20210517; 22:00 hrs. UTC (Coordinated Universal Time) • electronically via the password-protected e-service via www.aureliusinvest.de/HV2021: 18.05.2021, until the commencement of the voting procedure in the virtual general meeting;

	format pursuant to Implementing Regulation (EU) 2018/1212: 20210518; until the commencement of the voting procedure in the virtual general meeting
D. Participation in the General Meeting – proxy authorisation	
1. Method of participation by shareholder	<p>Authorization by:</p> <ul style="list-style-type: none"> granting of proxy authorizations and possibly issuing of voting instructions to an intermediary, a shareholders' association, a proxy advisor or any other person within the meaning of section 135 para. 8 AktG; granting of proxy authorizations and possibly issuing voting instructions to third parties; <p>format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY</p>
2. Issuer deadline for the notification of participation	11.05.2021, 24:00 hrs. (midnight) (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 20210511; 22:00 hrs. UTC (Coordinated Universal Time)
3. Issuer deadline for voting	<p>For granting, revoking or amending proxy authorizations and possibly voting instructions to third parties (including the authorization and possible issuance of voting instructions to an intermediary, a shareholders' association, a proxy advisor within the meaning of section 134a para. 1 no. 3, para. 2 no. 3 AktG or any other person within the meaning of section 135 para. 8 AktG) via the password-protected e-service via www.aureliusinvest.de/HV2021:</p> <ul style="list-style-type: none"> 18.05.2021, until the commencement of the voting procedure in the virtual general meeting; format pursuant to Implementing Regulation (EU) 2018/1212: 20210518; until the commencement of the voting procedure in the virtual general meeting <p>For granting, revoking or amending proxy authorizations and possibly voting instructions to third parties (including the authorization and possible issuance of voting instructions to an intermediary, a shareholders' association, a proxy advisor within the meaning of section 134a para. 1 no. 3, para. 2 no. 3 AktG or any other person within the meaning of section 135 para. 8 AktG) by postal mail, telefax or email:</p> <ul style="list-style-type: none"> until 17.05.2021, 24:00 hrs. (midnight) (CEST) format pursuant to Implementing Regulation (EU) 2018/1212: 20210517; 22:00 hrs. UTC (Coordinated Universal Time)
E. Agenda	
E. Agenda – item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	<p>Presentation of the annual financial statements of AURELIUS Equity Opportunities SE & Co. KGaA as of December 31, 2020, the consolidated financial statements as of December 31, 2020 approved by the Supervisory Board, the combined management report and group management report for the financial year 2020, and the report of the Supervisory Board of AURELIUS Equity Opportunities SE & Co. KGaA for the financial year 2020; resolution on the adoption of the annual financial statements of AURELIUS Equity Opportunities SE & Co. KGaA as of December 31, 2020;</p> <p>format pursuant to Implementing Regulation (EU) 2018/1212: resolution on the adoption of the annual financial statements as of December 31, 2020</p>
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2021
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention;

	format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the allocation of balance sheet profit for the 2020 financial year
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2021
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on discharge of the General Partner AURELIUS Management SE for the financial year 2020
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2021
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on discharge of the members of the Supervisory Board for the 2020 financial year
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2021
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on discharge of the members of the Shareholders' Committee for the 2020 financial year
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2021
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the election of the statutory auditor and group auditor for the 2021 financial year
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2021
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 7a	
1. Unique identifier of the agenda item	7a

2. Title of the agenda item	Resolution on the election of new members of the Supervisory Board Ms Maren Schulze , Dipl.-Ing. (FH) and Managing Partner of objective consumer Research & Consulting GmbH, Frankfurt am Main, resident in Frankfurt am Main. Member of the following other legally mandatory supervisory boards and comparable supervisory bodies: AURELIUS Equity Opportunities SE & Co. KGaA, Grünwald (Member of the Shareholders' Committee).
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2021
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 7b	
1. Unique identifier of the agenda item	7b
2. Title of the agenda item	Resolution on the election of new members of the Supervisory Board Ms Eva Wimmers , Managing Director of ISS Facility Services Holding GmbH, Düsseldorf, resident in Bonn. Member of the following other legally mandatory supervisory boards and comparable supervisory bodies: none.
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2021
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 7c	
1. Unique identifier of the agenda item	7c
2. Title of the agenda item	Resolution on the election of new members of the Supervisory Board Dr. Ulrich Wolters , independent management consultant, resident in Mülheim an der Ruhr. Member of the following other legally mandatory supervisory boards and comparable supervisory bodies: Chairman of the Supervisory Board of Deutsche Arzt AG, Essen (non-listed), chairman of the Supervisory Board of NOVO-T AG, Essen (non-listed) and member of the Advisory Board of Valensina GmbH, Mönchengladbach (non-listed).
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2021
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the approval of the conclusion of a profit and loss transfer agreement between AURELIUS Equity Opportunities SE & Co. KGaA and AEO InvestCo GmbH; format pursuant to Implementing Regulation (EU) 2018/1212: Resolution on the approval of the conclusion of a profit and loss transfer agreement
3. Uniform Resource Locator (URL) of the materials	www.aureliusinvest.de/HV2021
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV;

	ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – supplementary motions	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	23.04.2021, 24:00 hrs. (midnight) (CEST) (time of receipt decisive); format pursuant to Implementing Regulation (EU) 2018/1212: 20210423; 22:00 hrs. UTC (Coordinated Universal Time)
F. Shareholder right – counter-motions	
1. Object of deadline	Submission of counter-motions to specific items on the agenda
2. Applicable issuer deadline	03.05.2021, 24:00 hrs. (midnight) (CEST) (time of receipt decisive); format pursuant to Implementing Regulation (EU) 2018/1212: 20210503; 22:00 hrs. UTC (Coordinated Universal Time)
F. Shareholder right – proposals for election	
1. Object of deadline	Submission of election proposals for the election of Supervisory Board members or auditors
2. Applicable issuer deadline	03.05.2021, 24:00 hrs. (midnight) (CEST) (time of receipt decisive); format pursuant to Implementing Regulation (EU) 2018/1212: 20210503; 22:00 hrs. UTC (Coordinated Universal Time)
F. Shareholder right – submission of questions	
1. Object of deadline	Electronic submission of questions
2. Applicable issuer deadline	16.05.2021, 24:00 hrs. (midnight) (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 20210516; 22:00 hrs. UTC (Coordinated Universal Time)
F. Shareholder right – filing of objections	
1. Object of deadline	Electronic filing of objections against resolutions of the General Meeting
2. Applicable issuer deadline	on 18.05.2021 from the beginning of the General Meeting until its closing by the chairman of the meeting; format pursuant to Implementing Regulation (EU) 2018/1212: 20210518; from the beginning of the General Meeting until its closing by the chairman of the meeting
F. Shareholder right – following video and audio transmission of the General Meeting	
1. Object of deadline	Following video and audio transmission of the General Meeting
2. Applicable issuer deadline	18.05.2021, from 11:00 hrs. (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 20210520; from 09:00 hrs. UTC (Coordinated Universal Time)