



LISTING PROSPECTUS FOR AURELIUS EQUITY OPPORTUNITIES AB EUR 75 MILLION BOND AVAILABLE

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Munich, 30 April 2020 - On 21 November 2019 AURELIUS Equity Opportunities AB (the “**Company**”), a 100% subsidiary of AURELIUS Equity Opportunities SE & Co. KGaA (ISIN DE000A0JK2A8), announced that it had successfully placed senior unsecured 5-year floating rate bonds with a volume of EUR 75 million (ISIN NO0010861487) (the “**Bonds**”). The Bonds were issued on 5 December 2019 and are guaranteed by AURELIUS Equity Opportunities SE & Co. KGaA.

The Finnish Financial Supervisory Authority approved the listing prospectus in respect of the Bonds on 29 April 2020. The listing prospectus is available on the Company’s website www.aureliusinvest.com > Equity Opportunities > Investor Relations > Bond.

On 29 April 2020, the Company submitted an application to NASDAQ OMX Helsinki Ltd to apply for the listing of the Bonds on the regulated market. The Bonds are expected to be admitted to public trading on or about 4 May 2020.

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