

AURELIUS Equity Opportunities AB announces fixed income investor meetings

NOT FOR PUBLICATION OR DISTRIBUTION IN OR WITHIN THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA, JAPAN OR ANY OTHER COUNTRY IN WHICH SUCH PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL

Munich/Stockholm, September 27, 2021 - AURELIUS Equity Opportunities AB, a 100% subsidiary of AURELIUS Equity Opportunities SE & Co. KGaA (ISIN DE000A0JK2A8) is contemplating a subsequent partial bonds issue under its existing senior unsecured bonds framework (ISIN NO0010861487). The proceeds from a potential subsequent bonds issue are intended to be used for general corporate purposes, including but not limited to investments and acquisitions - this especially considering the broader investment focus.

In addition to the already existing focus on platform companies in the lower midmarket segment and add-on acquisitions for existing portfolio companies, larger transactions are now also being carried out in the midmarket segment as part of co-investments together with the AURELIUS European Opportunities IV fund. AURELIUS is recording a significant increase in activity in all three focus areas and is preparing itself for future transactions.

The bonds, which initially were issued in an amount of EUR 75 million within a framework of up to EUR 200 million, mature on December 5, 2024 and carry an interest rate of three months EURIBOR (floor at 0 percent) plus a margin of 425 basis points. The bonds are guaranteed by AURELIUS Equity Opportunities SE & Co. KGaA.

Pareto Securities has been mandated to arrange a series of fixed income meetings and subject to, inter alia, market conditions, a subsequent bonds issue may follow. AURELIUS Equity Opportunities AB will inform the capital markets about the progress of the transaction in accordance with legal requirements.

Disclaimer

This press release is neither a financial analysis nor advice or recommendation relating to financial instruments, nor an offer, solicitation or invitation to buy or sell securities of AURELIUS Equity Opportunities SE & Co. KGaA or AURELIUS Equity Opportunities AB and is not intended for publication or distribution in or within the United States of America, Australia, Canada, Japan or any other country in which such publication or distribution would be unlawful. This communication is addressed exclusively to persons who are lawfully entitled to receive this information. Specifically, it is not addressed to U.S. citizens or persons resident in the United States of America (USA), Australia, Canada or Japan.

ABOUT AURELIUS

AURELIUS Group is a pan-European investment group with offices in Munich, London, Stockholm, Madrid, Amsterdam, Milan and Luxembourg. Since its foundation in 2006, AURELIUS has grown from a local turnaround investor to an international multi-asset manager.

Key investment platforms are its AURELIUS European Opportunities IV fund as well as listed AURELIUS Equity Opportunities SE & Co. KGaA ("AEO"; ISIN: DE000A0JK2A8), which acquire corporate carve-outs and companies with development potential in the mid-market (fund) and lower mid-market sector (AEO). The investment strategy's core element is operational support of its portfolio companies with a team of about 100 in-house operating taskforce experts.

AURELIUS Group also operates in the areas of growth capital, real estate opportunities and debt. AURELIUS Growth Investments invests in leveraged buyouts usually in succession situations. AURELIUS Real Estate Opportunities focuses on real estate investments, the value of which can be increased in the long-term by means of active management. AURELIUS Finance Company is an alternative direct lender, focused on providing flexible debt solutions to small and mid-market firms across Europe.

With its group charity AURELIUS Refugee Initiative e.V., AURELIUS provides comprehensive support for refugees on their way towards a better life.

To find out more, visit www.aurelius-group.com.

CONTACT

AURELIUS Group
Investor Relations & Corporate Communications
Phone: +49 (89) 544799 – 0
Fax: +49 (89) 544799 – 55
E-mail: investor@aureliusinvest.de