



Corporate Presentation

FY 2022

Investor Relations, March 27th, 2023





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AGENDA

- 01 Highlights FY 2022
- 02 Financials FY 2022
- 03 Transactions FY 2022

HIGHLIGHTS

FY 2022



<p>Decreased FY 2022 operational performance yoy due to challenging markets especially increased energy and material costs.</p>	<p>Total Group consolidated revenue of EUR 3,108.2 m.</p> <p>Group annualised consolidated revenue from continued operations reached EUR 3,023.8 m.</p>	<p>Group operating EBITDA at EUR 224.6 m (FY 2021: EUR 249.7 m), driven by a yoy declined performance of the portfolio.</p>	<p>FY 2022 cash and cash equivalents of EUR 331.5 m (FY 2021: EUR 444.0 m) despite dividend payment (EUR 41.5 m), share buyback (EUR 42.7 m) and increased acquisition activities.</p>	<p>Net asset value (net) of EUR 895.8 m (FY 2022: EUR 1,004.7) as a result of decreased operational performance of the AURELIUS portfolio.</p> <p>NAV per share of EUR 33.57 (FY 2021: EUR 35.26) for FY 2022.</p>	<p>Solid number of transactions (8 additions, 6 Co-Investments and 4 exits).</p>	<p>Dividend: EUR 1.0 per share provisioned for future buybacks and a dividend of EUR 0.5 per share (FY 2021: EUR 1.50 per share).</p> <p>Already > 15% (24th March) of the 2023 launched share buyback programme executed in terms of volume.</p>
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Consolidated statement of comprehensive income

Revaluation of Co-Investments

 **EUR 27 m**

Result from company disposals

 **EUR 100 m**

in EUR m	01.01. – 31.12.2021	01.01. – 31.12.2022
Group total revenue	3,261.2	3,108.2
Group revenue (annualised) ^{1,2}	2,541.4	3,023.8
EBITDA Group total	358.3	284.1
■ thereof gains on bargain purchases	36.4	1.2
■ thereof restructuring and non-recurring expenses	- 91.5	- 69.6
■ of which revaluation effect of co-investments accounted for at equity	-/-	27.0
■ thereof gains on exits	163.7	100.9
EBITDA Group operating	249.7	224.6
	31.12.2021	31.12.2022
Cash and cash equivalents	444.0	331.5
Equity ratio ³	26.0 %	26.3 %

→ Increase mainly driven by successful transactions in the last twelve months.

→ Operational performance of the portfolio required for less restructuring expenses

→ No revaluation effect for Co-Investments due to the short-term existence of AURELIUS European Opportunities Fund IV in 2021

→ Mainly supported by sale of AKAD University and Briar Chemicals

→ Solid cash position, despite dividend payout (EUR 41.5 m), share buybacks (EUR 42.7 m) and strong investment activity.

1. The previous year's consolidated statement of comprehensive income was adjusted for comparative purposes in accordance with the provisions of IFRS 5. | 2. From continued operations. | 3. Incl. minorities.

TRANSACTIONS 2022 TO DATE



Add-ons


January
AURELIUS
portfolio company


acquires



February
AURELIUS
portfolio company


acquires majority in




March
AURELIUS
portfolio company


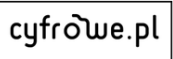

acquires



March
AURELIUS
portfolio company


acquires



May
AURELIUS
portfolio company


acquires majority in



July
AURELIUS
portfolio company


acquires



July
AURELIUS
portfolio company


acquires





November 2022
AURELIUS
portfolio company


acquires






Exits



EXIT ○→
February 2022
AURELIUS Equity
Opportunities sells


to




EXIT ○→
July 2022
AURELIUS Equity
Opportunities sells


to


EXIT ○→
August 2022
AURELIUS Equity
Opportunities sells


to


EXIT ○→
October 2022
AURELIUS Equity
Opportunities sells


to


CO-INVESTMENTS 2022 TO DATE



Acquisitions



March 2022
AURELIUS Equity
Opportunities co-invests in




from



April 2022
AURELIUS Equity
Opportunities co-invests in



ceramic tile distributors
from





April 2022
AURELIUS Equity
Opportunities co-invests in



from




July 2022
AURELIUS Equity
Opportunities co-invests in

 
from amongst others



August 2022
AURELIUS Equity
Opportunities co-invests in


from



August 2022*
AURELIUS Equity
Opportunities co-invests in

 Offset Print
from


* Closing is expected early Q2 2023.



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