

Share buyback: Announcement pursuant to Article 5 (1b) and (3) of Regulation (EU) No. 596/2014

Purchase of own shares – 10. Interim notification

In the period from December 18, 2017 up to and including December 21, 2017, a total of 50,260 shares were purchased under the share buyback program. The initiation of the share buyback program was communicated by way of an announcement dated October 11, 2017 pursuant to Article 5 of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

The total number of shares purchased on a day-by-day basis in the period from December 18, 2017 up to and including December 21, 2017, volume-weighted average prices, and volumes in euros are as follows:

Date	Total number of shares bought back (number)	Volume-weighted average price (EUR)	Volume (EUR)
December 18, 2017	15.000	57,369	860.541,00
December 19, 2017	15.000	57,050	855.750 , 00
December 20, 2017	15.000	56,619	849.290 , 00
December 21, 2017	5.260	56,711	298.299 , 00
December 22, 2017	-	0,000	-

The total number of shares bought back under the share buyback program in the period from October 16, 2017 up to and including December 21, 2017 amounts to 700,000 shares.

The share buyback has been executed by Baader Bank exclusively via the stock market using the electronic XETRA trading system.

Information about individual transactions and daily trading volumes pursuant to Article 5 of Regulation (EU) No. 596/2014 and Commission Delegated Regulation (EU) 2016/1052 has been published on the internet at the following link:

http://aureliusinvest.com/en/investor-relations-en/share-buyback-2017-5/

Grünwald, December 22, 2017

AURELIUS Equity Opportunities SE & Co KGaA represented by the personally liable shareholder AURELIUS Management SE The Executive Board