



Share buyback: Announcement pursuant to Article 5 (1b) and (3) of Regulation (EU) No. 596/2014

Purchase of own shares – 14. interim notification

In the period from January 16, 2017 up to and including January 20, 2017, a total of 3,000 shares were purchased under the share buyback program. The initiation of the share buyback program was communicated by way of an announcement dated October 10, 2016 pursuant to Article 5 of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

The total number of shares purchased on a day-by-day basis in the period from January 16, 2017 up to and including January 20, 2017, volume-weighted average prices, and volumes in euros are as follows:

Date	Total number of shares bought back (number)	Volume-weighted average price (EUR)	Volume (EUR)
January 16, 2017	900	57.910	52,119.00
January 17, 2017	1.000	57.533	57,532.50
January 18, 2017	600	57.393	34,436.00
January 19, 2017	250	56.825	14,206.25
January 20, 2017	250	57.500	14,375.00

The total number of shares bought back under the share buyback program in the period from October 17, 2016 up to and including January 20, 2017 amounts to 42,000 shares.

The share buyback has been executed by Baader Bank exclusively via the stock market using the electronic XETRA trading system.

Information about individual transactions and daily trading volumes pursuant to Article 5 of Regulation (EU) No. 596/2014 and Commission Delegated Regulation (EU) 2016/1052 has been published on the internet at the following link:

<http://aureliusinvest.de/investor-relations/aktienrueckkauf/>

Grünwald, January 23, 2017

AURELIUS Equity Opportunities SE & Co KGaA
represented by the personally liable shareholder
AURELIUS Management SE
The Executive Board